

MARKET AT A GLANCE

Thursday, 25 June 2026



Indices Update

Indices	Rate	% Chg
Dow Jones	51848.9	0.35
Shanghai	4110.16	-0.02
Sensex	76991.22	1.04
MSCI Asia Pacific	274.905	-0.23

Currencies

Currencies	Rate	% Chg
USDINR	94.665	-0.07
EURUSD	1.136	0.03
USDJPY	161.66	-0.07
Dollar Index	101.52	-0.09

International Market Rates

Commodities	Rate	% Chg
Gold (\$/oz)	3980.30	-0.31
Silver (\$/oz)	57.10	-1.71
NYMEX Crude Oil (\$/bbl)	69.25	-1.55
NYMEX NG (\$/mmbtu)	3.25	0.90
LME Copper (\$/T)	13086.5	0.50
LME NICKEL (\$/T)	16818	0.50
LME LEAD (\$/T)	1918.5	0.26
LME ZINC (\$/T)	3413	0.13
LME ALUMINIUM (\$/T)	3131	0.50

Previous day's closing

Expected Opening In MCX

Commodities	Rate	% Chg
Gold mini	140118	0.43
Silver mini	217015	-0.04
Crude oil	6572	-1.45
Natural Gas	306.6	1.40
Copper	1226	0.29
Nickel	1605	-0.14
Lead	201	-0.26
Zinc	353.80	0.14
Aluminium	332.20	0.38

Intraday Technical Outlook

Instruments	Technical Commentary	Outlook
Gold LBMA Spot	As long as prices stay below \$4000 expect choppy with corrective selloffs to extend in the counter.	↔
Silver LBMA Spot	While below \$60 weak bias may continue in the counter. Upside reversal point is placed at \$70.	↓
Crude Oil NYMEX	As prices cleared the stiff support of \$60 it may extend weakness.	↓
MCX	Technical Commentary	Outlook
Gold KG Aug	Prices remains choppy with mild negative bias initially.	↔
Silver KG Jul	Negative bias expected initially. However, upside turnaround point is seen at Rs 253000.	↔
Crude Oil Jul	Intraday momentum mostly choppy with mild weakness. Stiff upside obstacle is seen at Rs 7200.	↓
Natural Gas Jun	Broad outlook remain choppy and expect to trade inside Rs 280-330 levels.	↔
Copper Jun	If unable to break the support of Rs 1200, there are potential turnaround in prices.	↔
Nickel Jun	Support is placed at Rs 1550, which if cleared would extend weakness.	↔
ZincM Jun	Corrective selloffs are likely but stiff support is placed at Rs 350.	↔
LeadM Jun	Expect choppy trading but major support is placed at Rs 195.	↔
Alumini Jun	Stiff support is seen at Rs 324 which if remain undisturbed expect a mild recovery in prices.	↔

MCX TECHNICAL LEVELS

	COMMODITY	S1	S2	S3	Pivot	R1	R2	R3
BULLION	GOLD AUG6	139639	138007	135087	142559	144191	147111	148743
	GOLDM AUG6	138028	136533	133747	140814	142309	145095	146590
	GOLDGUINEA JUN6	111001	109451	106901	113551	115101	117651	119201
	SILVER JUL6	207869	202664	193043	217490	222695	232316	237521
	SILVERM JUN6	216336	211175	201243	226268	231429	241361	246522
	SILVERMIC JUN6	216610	211573	201928	226255	231292	240937	245974
BASE METALS	COPPER JUN6	1220.9	1199.8	1159.5	1261.3	1282.4	1322.7	1343.8
	LEAD JUN6	204.0	204.0	205.7	202.3	202.3	200.6	200.6
	ZINC JUN6	345.8	340.6	331.4	355.0	360.1	369.3	374.5
	ALUMINIUM JUN6	322.4	317.2	307.3	332.3	337.5	347.4	352.6
ENERGY	NATURALGAS JUN6	298.5	294.7	292.1	301.1	304.9	307.5	311.3
	CRUDEOIL JUL6	6529	6390	6175	6744	6883	7098	7237
INDICES	MCX BULLDEX	22686	11343	22686	11343	22686	11343	22686

GLOBAL BENCHMARKS

NYMEX/COMEX	100 GOLD JUN26	3939.7	3880.8	3798.3	4022.2	4081.1	4163.6	4222.5
	SILVR 5000 JUN26	61.96	61.94	61.93	61.97	61.98	61.99	62.01
	LIGHT CRUDE AUG6	68.61	67.34	65.06	70.89	72.16	74.44	75.71
	NAT GAS JUL26	3.17	3.10	3.07	3.20	3.26	3.29	3.36
	HG COPPER JUN26	6.10	6.09	6.05	6.14	6.16	6.20	6.22
LME	ZINC	3075	3131	2981	3225	3169	3319	3263
	LEAD	1856	1887	1834	1909	1878	1931	1900
	ALUMINIUM	1921	2648	1852	2717	1990	2786	2059

BULLISH  BEARISH  MLD BULLISH  MILD BEARISH  +RANGE BOUND  - RANGE BOUND 

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